Celebrating 25 Years of Growth
1988–2013

FOUNDA TION FOR ROANOKE VALLEY

ANNUAL REPORT 2013
Foundation Staff:
Alan E. Ronk, Executive Director
Carly C. Oliver, Associate Director
Michelle M. Eberly, Program Officer
Carrie E. Hurd, Accounting Director
Kathy E. Mattox, Administrative Assistant
April M. Haynes, Director,
Martinsville Area Community Foundation
Alyssa B. Wigington, Program Assistant,
Martinsville Area Community Foundation

Mailing Address:
P. O. Box 1159
Roanoke, VA 24006

Location:
611 S. Jefferson Street, Suite 8
Second Floor
Roanoke, VA 24011
Phone: 540-985-0204
Fax: 540-982-8175
Web site: www.foundationforroanokevalley.org

Geographic Service Area:
Greater Roanoke Valley, Alleghany Highlands, Botetourt, Craig, Floyd, and Franklin Counties; as well as Henry County and its respective communities through our geographic affiliate fund; and other communities throughout Southwest Virginia.

Publication Credits:
Layout and Design – Access
Printing – Bison Printing Co.

Foundation for Roanoke Valley is a member of the national Council of Foundations, is registered with The Virginia Office of Consumer Affairs, and is a member of the Roanoke Regional Chamber of Commerce.

Foundation for Roanoke Valley’s legal corporate name is Community Foundation of Western Virginia, Inc.

The activities of Martinsville Area Community Foundation are published in a separate annual report and are available by request.
## CONTENTS

<table>
<thead>
<tr>
<th>Section</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>Twenty-five Years of Service</td>
<td>4</td>
</tr>
<tr>
<td>Become a Donor</td>
<td>6</td>
</tr>
<tr>
<td>Endowment Fund Options</td>
<td>7</td>
</tr>
<tr>
<td>Community Catalyst Funds</td>
<td>7</td>
</tr>
<tr>
<td>Field-of-Interest Funds</td>
<td>8</td>
</tr>
<tr>
<td>Scholarship Funds</td>
<td>9</td>
</tr>
<tr>
<td>Designated Funds</td>
<td>12</td>
</tr>
<tr>
<td>Advised Funds</td>
<td>14</td>
</tr>
<tr>
<td>Grantee Endowment Funds</td>
<td>19</td>
</tr>
<tr>
<td>Operation: Surprise 25!</td>
<td>16</td>
</tr>
<tr>
<td>Grants</td>
<td>20</td>
</tr>
<tr>
<td>Roanoke Women’s Foundation</td>
<td>23</td>
</tr>
<tr>
<td>The Philanthropy Project</td>
<td>24</td>
</tr>
<tr>
<td>Public Support</td>
<td>25</td>
</tr>
<tr>
<td>Founding Donors</td>
<td>25</td>
</tr>
<tr>
<td>The Society of Founders</td>
<td>25</td>
</tr>
<tr>
<td>The Foundation’s Legacy Society</td>
<td>26</td>
</tr>
<tr>
<td>Friends of the Foundation</td>
<td>27</td>
</tr>
<tr>
<td>Donors</td>
<td>28</td>
</tr>
<tr>
<td>Governance</td>
<td>30</td>
</tr>
<tr>
<td>Summarized Financial Statement</td>
<td>31</td>
</tr>
</tbody>
</table>
Twenty five years ago, in August 1988, several civic leaders were brought together by the Council of Community Services. They met to quietly establish a brand-new, non-profit organization. There was no fanfare, no ribbon cutting, no celebratory speeches. But the shared vision and leadership of this group of nine, chaired by the late Barton W. Morris, set in motion something that would have a dramatic impact on the Roanoke Valley and the lives of its citizens. They created the area’s “community foundation.”

Foundation for Roanoke Valley, a type of charitable entity which had been bringing benefits to hundreds of other communities across the country since 1914, was born. There were no assets in hand – just a dream to make something good a reality.

Growth was slow. The very first annual audit of the Foundation showed $139.84 in assets at the beginning of 1989 and $258.07 at the end of that year. In early 1990, the board made the decision to hire a full-time executive director. This leap forward was made possible by board gifts and The Roanoke Times, Dominion Bank, and Norfolk Southern which provided $25,000 each in operating support. Later, the fledgling community foundation would attract the attention of the Charles Stewart Mott Foundation in Flint, Michigan. Foundation for Roanoke Valley became one of three community foundations in the country to receive a six-figure administrative challenge grant, which was subsequently met by local donors. Things were looking up, but the goal of millions in endowments was still but a dream.

In mid-1991, the Foundation’s landscape changed dramatically. Lewise Parsley, with the support of her professional advisor, chose to set up the Foundation’s very first endowment fund. She had long wanted to help the elderly afford prescription medications, to keep young people off of drugs, and to help the sick be able to remain in their homes. Thus, the Thomas P. and Lewise S. Parsley Fund was established. Soon thereafter other individuals and families began to express interest in this “community foundation” concept, inspired by Lewise’s story. New
funds were put in place, and grants were starting to flow back into the community. Excitement was building.

Fast forward to August 2013. On the 25th anniversary of the creation of Foundation for Roanoke Valley, your community foundation now holds approximately $55 million in charitable assets. Those assets are spread among 260 separate funds established by individuals, families, corporations, and non-profits and range in size from $10,000 to several million dollars. The Foundation is also aware of approximately $70 million in future estate commitments to benefit the region. Total cumulative grants paid back to the community over the years exceed $30 million.

“Where will the next 25 years lead? Based on the continuing growth of interest in the Foundation’s work, the sky is the limit.”

The Foundation has undertaken major grant initiatives to mentor youth, to help the elderly, to bring arts into the classroom. It has built amphitheaters and pavilions, paved walking trails, provided fire departments with state of the art thermal-imaging cameras, helped build little-league ballfields, put service dogs in educational facilities, placed automated external defibrillators in dozens of schools. It has helped many hundreds of young men and women pursue higher education through its 50 scholarship endowments. It has started new programs when they met a previously-unmet need. With almost $3 million in grants annually to hundreds of worthy nonprofits, the list of grants is lengthy and the results compelling. The lives of tens of thousands of local citizens have been touched in very real and positive ways due to the many, many folks who did or now regularly support the Foundation’s work, as well as the ongoing significant involvement of the professional advisor community.

All the while, the Foundation has kept its eye on the ball, emphasizing uncompromisingly professional stewardship of gifted assets, adherence to the intent of its donors, and operating with a small but highly-efficient staff while containing costs.

Where will the next 25 years lead? Based on the continuing growth of interest in the Foundation’s work, the sky is the limit. At some point, your community foundation will reach and exceed $100 million in assets and then, dare we say, a quarter of a billion? A far-fetched dream? Perhaps, but the unfailing generosity of this community makes dreams come true. Just reflect on that group of nine who believed fervently in that possibility two-and-a-half decades ago.

— By Alan E. Ronk, Executive Director

Here are a few selected milestones for our first 25 years. While illustrative in format, this timeline does not adequately capture the many, many wonderful gifts, grants, and community activity that make up the sum total of the Foundation’s experience to date. Thanks to everyone who has been an integral part of the journey!

1988 Foundation for Roanoke Valley established
1990 First staff member hired
1990 First grant awarded
1990 $25,000 start-up operating grants received from three local corporations
1991 Six-figure operating challenge grant awarded from a national foundation
1991 First endowment fund put in place
1992 First private foundation transferred to the community foundation
1992 First “public” Annual Meeting/Celebration held (18 attendees)
1992 First community-wide grants initiative implemented (to address needs of children from 0–6 years)
1993 Assets exceed $1,000,000
1993 First educational scholarships awarded
1993 First annual report published
1994 First estate bequest received
1994 Six-figure challenge grant received to start The Roanoke Valley Children’s Fund
1995 Administrative Endowment Fund established
1996 Assets exceed $5,000,000
1999 Assets exceed $15,000,000
2001 Annual grants exceed $1,000,000
2002 “Mentoring Works!” grants initiative implemented
2004 The Roanoke Women’s Foundation established
2005 Martinsville Area Community Foundation, an affiliate of FRV, established
2005 Assets exceed $20,000,000
2006 “The Philanthropy Project” (Youth Leadership program) begins
2006 National Standards for U.S. Community Foundations achieved
2006 Assets exceed $30,000,000
2007 Assets exceed $40,000,000
2007 Annual grants exceed $2,000,000
2009 “The Belonging Initiative” (to help needy seniors) begins
2009 First Scholarship Reception held
2011 Multiple mini-grants initiatives implemented
2012 Annual grants exceed $3,000,000
2013 “Educate. Inspire. Create.” and “Arts at Work” grant initiatives begins
2013 Assets exceed $55,000,000
2013 Cumulative grants to the community exceed $30,000,000
There are many advantages to giving through Foundation for Roanoke Valley:

**IT’S EASY:** Foundation staff handles your fund’s set-up, investments and grant administration, much like a private foundation but with none of the administrative work for you.

**IT’S COST EFFECTIVE:** A minimum gift of $10,000 (with the exception of Scholarship or Grantee Endowment funds which require $25,000) establishes your fund, which can accept additional gifts at any time. There are no set-up fees, and it can be done quickly using a simple fund agreement. Each fund provides a modest annual administrative contribution that enables the Foundation to carry out its work in the community.

**IT’S A TAX BENEFIT:** Because the Foundation is a public charity, we offer the maximum tax advantages under state and federal laws.

**IT’S LOCAL:** The Foundation’s deep roots and keen local knowledge can help you maximize your gift’s impact in the community.

**IT’S FOREVER:** Your gift keeps on giving long after you are gone. Giving cash, stocks, real estate, retirement assets or even intellectual property are all ways to support the community you love. You can donate these assets during your lifetime or through a planned estate gift. Your Community Foundation staff, working with your attorney, accountant or other advisor, can help create a plan that will achieve your philanthropic dreams.

**Melva Jones had a passion. In 1994, an endowment was established to carry out her love for music and art. Today, the Jones Fund continues to be a wonderful community resource to inspire young artists and musicians, especially those in her beloved town of Vinton.**

Philanthropy starts with a desire to make a difference. Are you passionate about improving the lives of those around you? Become a member of our philanthropic family.

For 25 years, Foundation for Roanoke Valley has been empowering people just like you to do great things in our community. We provide the professional service to help you accomplish your charitable goals. Whether you make an annual gift to the Foundation’s Operating Fund, unrestricted Community Catalyst Fund or a major gift to create your own named fund, all have enduring and important value. Our board’s prudent financial oversight and our program staff’s professional expertise will help you fulfill your philanthropic wishes while establishing your legacy in the community.

For more information contact us at 540.985.0204 or visit our website at foundationforroanokevalley.org.
ENDOWMENT FUND OPTIONS
Almost any charitable purpose can be served through the variety of funds offered by the Foundation, and funds can be established in your name or in the name of a loved one.

COMMUNITY CATALYST FUNDS
Imagine if you could touch the lives of people in every corner of the community – all with a single gift. That’s what donors to our Community Catalyst Funds make possible. Every year the Foundation receives far more grant requests than it is able to fund. Your help in building our unrestricted Community Catalyst Fund is greatly needed and is certainly appreciated by the Foundation and the nonprofit organizations we serve.

This year, 19 grants exceeding $200,000 were funded through the generous donations to the Community Catalyst Fund and the unrestricted funds listed below. These unrestricted funds provide the best long-term flexibility to meet a broad range of important community needs as determined by the Foundation’s Board and Community Programming Committee.

(These funds were established by the Donor(s) either through a lifetime gift or an estate gift.)

Anonymous Fund

Dorothy S. Anderson Memorial Fund
Established through the estate of Dorothy S. Anderson.

Edith P. and Frank W. Bova Fund
Established by Edith and the late Frank Bova.

James Elmer and Margot Lange Brown Fund
Established by the estate of Margot Lange Brown.

John D. and Frances Huff Carr Memorial Fund
Established through the estate of Frances Huff Carr.

Community Catalyst Fund
Established by a member of the Board of Governors.

J. W. “Bill” and Alice G. Davis Fund
Established by the late Bill Davis.

J. B. and Grace Fishburn Memorial Fund
Established by Louise F. Kegley.

Al and Olivia Graham Fund
Established by Olivia G. Graham.

Gene A. Hylton Memorial Fund
Established through the estate of Gene A. Hylton.

Mary Anne and Robert A. Kulp Fund
Established by Mary Anne Kulp.

The Sarah Snyder Laughon Charitable Fund
Established throught the estate of Sarah Snyder Laughon.

Doris and Weldon Lawrence Family Fund
Established by Doris and the late Weldon Lawrence.

Lawrence Transportation Systems, Inc. Fund
Established by the Lawrence family.

Babe and Sidney Louis Fund
Established through the estate of Sidney Louis.

Jim and Anne Taylor Nimmo Fund
Established by Walter M. Dixon, Jr.

John and Sarah Belle Parrott Fund
Established by John and Sarah Belle Parrott.

The Patsel Fund
Established by the late Martin “Jake” Patsel, Jr.

Richard and Alva Scammon Fund
Established by the late Alva R. Scammon.

Robert H. and Doris G. Teter Funds
Established through charitable gift annuities by Robert and Doris Teter.

The Vinyard-Wood Fund
Established by the late Claiborne Vinyard.
These funds reflect donors’ charitable interest areas. The Board of Governors of the Foundation and the Community Programming Committee annually select well-qualified grant recipients from within the specified field-of-interest. Donors who are interested in helping provide significant long-term support to an interest area below are invited to contribute assets to these “open” funds at any time or to establish a new fund that reflects the causes near to their hearts.

### Field-of-Interest Funds

**James R. Alvis Jr. Children's Hospice Fund**
Established by the late Roger Hodnett, Dr. William Baker, the late Al Tignor, family and friends, this fund helps needy children or needy parents of a child involved with a hospice program.

**Anonymous Fund**
This fund focuses on education.

**Henry and Ethel Bazak Children's Book Fund**
Established by Benjamin and Suzanne Bazak, this fund provides age-appropriate books to economically-disadvantaged children up through the age of two.

**C. Mead Boxley Memorial Fund**
Established by the Boxley Family, this fund addresses the needs of young children under the age of six (75%) and also focuses on the research and treatment of spinal-cord injuries (25%).

**Raymond and Mary Brodie Memorial Fund for the Education of Children**
Established through the estate of Mary Brodie, this fund provides for educational opportunities for children under age 18.

**Helen Cadd Elderly Protection Fund**
Established by the grandchildren of Helen Cadd, this fund enables elderly citizens to feel more secure and safe in their residence.

**Marion S. and Willie Z. Camp Fund for Eldercare**
Established by the late Willie Z. Camp, this fund addresses the needs of the elderly in the Roanoke Valley.

**Monte Cohen Fund**
Established through transfer of the Monte Cohen Fund from Goodwill Industries of the Valleys, Inc., this fund, initially established by Sigmund and the late Harriet Davidson, provides assistance to persons with disabilities.

**Anne E. Craghead Charitable Fund for the Needy**
Established through the estate of Anne Elizabeth Craghead, this fund supports a local church and organizations that serve the needy.

**The Earl D. and Carrie Leigh Doran Fund**
Established through the estate of Earl D. Doran, this fund supports nonprofit agencies that were of interest to Earl, helps agencies that serve individuals and families confronting catastrophic, life-altering circumstances, and supports agencies that provide shelter, care and assistance to battered women.

**The Hope Fund**
Established by anonymous donors, this fund’s primary purpose is to support organizations that serve individuals and families in need of food, shelter or medical assistance, as well as battered women and children; also to support organizations that serve our Wounded Warriors that have been injured as a direct result of a military deployment, along with other non-profit organizations of interest to the donor.

**Melva P. Jones Fund for Music and Art**
Established through the estate of Melva P. Jones, this fund supports music and arts programs, preferred for the Town of Vinton.

**Phalia M. and Guy M. Kinder Fund**
Established by Phalia Miles Kinder and Guy Millard Kinder, this fund supports agencies and organizations which are effective and efficient in preventing cruelty to animals; research and medical advancement for the cure of the diseases in animals; professional education of animal caretakers; and programs that promote the positive relationship between humans and animals.

**The Camille M. Lownds Charitable Fund**
Established through the estate of Camille Lownds, this fund supports the needs of children with cancer or cancer research.

**Mary Louise Home Fund**
Established with assets from the Mary Louise Home of The King’s Daughters, this fund supports and cares for elderly indigent residents of the Roanoke Valley.

**Thomas P. and Lewise S. Parsley Fund**
Established by the late Lewise Parsley, this fund places a premium on the preservation of dignity, hope and personal independence for the elderly and needy. The fund addresses three specific community concerns: to help the elderly and needy afford prescription medications; to fight substance abuse; and to help elderly and needy obtain home health services when they cannot manage alone.

**Marion K. Ramsey Fund**
Established by Dr. and Mrs. Douglas E. Pierce, the fund supports elderly citizens in the community.

---

**Monte Cohen Fund**
Established through transfer of the Monte Cohen Fund from Goodwill Industries of the Valleys, Inc., this fund, initially established by Sigmund and the late Harriet Davidson, provides assistance to persons with disabilities.

**Anne E. Craghead Charitable Fund for the Needy**
Established through the estate of Anne Elizabeth Craghead, this fund supports a local church and organizations that serve the needy.

**The Earl D. and Carrie Leigh Doran Fund**
Established through the estate of Earl D. Doran, this fund supports nonprofit agencies that were of interest to Earl, helps agencies that serve individuals and families confronting catastrophic, life-altering circumstances, and supports agencies that provide shelter, care and assistance to battered women.

**The Hope Fund**
Established by anonymous donors, this fund’s primary purpose is to support organizations that serve individuals and families in need of food, shelter or medical assistance, as well as battered women and children; also to support organizations that serve our Wounded Warriors that have been injured as a direct result of a military deployment, along with other non-profit organizations of interest to the donor.

**Melva P. Jones Fund for Music and Art**
Established through the estate of Melva P. Jones, this fund supports music and arts programs, preferred for the Town of Vinton.
The Alphin Family Scholarship Fund  
Established by the late Samuel B. McGhee and nieces and nephews in memory of L
Eizabeth Alphin Brown and Louise Alphin McGhee, this fund provides undergraduate higher education scholarships to deserving Rockbridge County High School graduates.

School Violence Assistance Fund  
Established by numerous donors to assist the victims and families of victims of the April 16, 2007 tragedy at Virginia Tech. Unused funds will be available to address other school violence issues.

Anonymous Fund  
This fund will provide educational scholarship assistance and supports local social service agencies.

Sue Blackwell Scholarship Fund  
Established by the Roanoke Valley Aquatic Association, an anonymous donor and many friends, this fund provides college scholarships to deserving Rockbridge County High School graduates.

Cave Spring Lions Club Scholarship Fund  
Established by the late Lion Frank W. Martin, this fund provides college scholarships to Roanoke Valley high school seniors, with an emphasis on volunteerism and leadership.

CITY School Foundation Scholarship Fund  
Established through Roanoke City Public Schools with royalties from Empty Chairs, this fund will perpetuate the legacy of CITY School by providing educational scholarship assistance to young men and women attending Patrick Henry High School and William Fleming High School.

Scholarship Fund for Craig County High School Students  
This fund provides college scholarships to Craig County High School graduates.

Christi Crutchfield Memorial Scholarship Fund  
Established by Roanoke Valley Wine Company, this fund provides educational scholarship assistance to young men and women attending Northside High School or Lord Botetourt High School.

Helen F. Dickson Scholarship Fund  
Established through the estate of Helen F. Dickson, this fund provides higher education scholarship assistance to Alleghany High School and Covington High School students.

Lenna E. Etzler Scholarship Fund  
Established through the estate of Lenna E. Etzler, this fund provides higher education scholarship assistance to Lord Botetourt High School students.

Gilbert-Thompson Memorial Award Fund  
Established by Dr. and Mrs. James I. Gilbert, III and Mr. and Mrs. Arthur L. Thompson, this fund provides higher education scholarship assistance to Alleghany County High School students.

Joseph Waskey Gilbert Memorial Fund Award  
Established by the Falling Springs Presbyterian Church, Covington, Virginia, this fund provides higher education scholarships to students involved with the church.

Clarence M. Gillis Memorial Scholarship Fund  
Established by Thelma Haynesworth and family members in memory of Clarence M. Gillis, this fund provides higher education scholarship assistance to Roanoke City high school students.

Nancy and Bud Goehring Scholarship Fund  
Established by Nancy and Bud, this fund provides scholarship assistance to Franklin County High School students who are pursuing an Associates Degree through a Virginia community college or advanced studies at an accredited career or technical school, college or university.

Michael Dean Guilliams Memorial Scholarship Fund  
Established by Penny Guilliams and her family and friends, this fund provides scholarship assistance to students who are pursuing studies to enhance their career in a vocational or technical field.

These funds help young men and women pursue educational opportunities based on criteria established by the fund donors.

Roanoke Valley Children’s Fund  
Established by the B. Wilson Porterfield, Jr. Foundation, this fund addresses the broad needs of children in the Valley from prenatal care until their sixth birthday.

Dr. Charles L. Shedd Endowment Fund  
Established by the Shedd School Foundation, this fund honors and commemorates the life of Charles Livingston Shedd, Ph.D. and supports educational needs.

Jacqueline S. (Jackie) and Shelborn L. (S.L.) Spangler Fund  
Established by the late Shelborn L. Spangler, this fund supports a wide variety of important community needs and opportunities in the communities of Poages Mill, Bent Mountain, Copper Hill and Check, Virginia.

Larry Woodrow Vest Fund  
Established through the estate of Larry Woodrow Vest, this fund supports a wide range of community needs with particular consideration being given to charitable organizations providing services to Floyd County, Virginia residents.
Ethel Snidow Holland Memorial Scholarship Fund
Established through the estate of Ethel S. Holland, this fund provides scholarships to high school graduates who wish to continue their education in college or vocational school.

Margaret Jones Irvin Scholarship Fund
Established by the late Reid Jones, Jr., this fund provides college scholarships to students pursuing an undergraduate, graduate or doctoral degree.

Jefferson College of Health Sciences Scholarship Fund
Established by Jefferson College of Health Sciences Education Foundation, this fund provides educational scholarship assistance to deserving young men and women who intend to pursue a career in the health sciences.

Melva P. Jones Scholarship Fund
Established through the estate of Melva P. Jones, this fund provides educational scholarship assistance to young men and women attending William Byrd High School who desire to further their education after secondary school.

Grace Lovegrove Memorial Scholarship Fund
Established by Patrick Henry High School and many donors, this fund provides educational scholarship assistance to young men and women attending Patrick Henry High School.

Lucy Addison High School Class of 1965 Scholarship Fund
Established by members of the Lucy Addison High School Class of 1965, this fund will provide college scholarships to help worthy young people attain their higher education goals.

Marion Senior High School Memorial Scholarship Fund for Music, Art, the Performing Arts, and Education
Established by several donors in memory of deceased members of the Class of 1970 and for all classes of the school who wish to memorialize classmates and loved ones.

Edwin K. Mattern, Jr. Memorial Scholarship Fund
Established by Deborah N. Mattern and Summers Mattern Henderson, this fund provides college scholarships to Roanoke Valley high school seniors.

Connie Stephens May Scholarship Fund
Established by Teresa M. Stowasser, this fund honors and memorializes her mother’s long interest in education by helping worthy students who are resuming or beginning their higher education after a lapse of years to attain their higher education goals.

Ronald L. Mayfield, Jr. Scholarship Fund
Established by friends and colleagues of Ron Mayfield, this fund provides college scholarships to Patrick Henry High School or William Fleming High School seniors at least one student and friends, this fund provides college scholarships to Roanoke Valley high school graduates.

The Louise and Sam McGhee Scholarship Fund
Established by the late Samuel B. McGhee and nieces and nephews, this fund provides undergraduate higher education scholarships to deserving James River High School graduates.

Carol Lee McGuire-Bishop Scholarship Fund
Established by Norris C. Bishop, Jr., this fund provides college scholarships to graduating seniors at Alleghany High School who are pursuing a degree at Virginia Polytechnic Institute and State University.

Dorothy and Julien Meyer, Sr., M.D. Scholarship Fund
Established by the late Julien H. Meyer, Sr., this fund provides higher education scholarships to Roanoke Valley high school graduating seniors to pursue premedical studies.

Clarissa Edwards Noland Memorial Scholarship Fund
Established in memory of Clarissa Edwards Noland, this fund awards scholarships to deserving students intending to pursue a career in teaching or creative writing.

The National Honor Society – Felton Pendleton Memorial Scholarship Fund
Established by Edmund Pendleton, this fund provides undergraduate higher education scholarships to deserving George Wythe High School graduates.

Walter M. Otey, III Scholarship Fund
Established by Walter M. Otey, III, this fund provides undergraduate educational scholarship assistance to deserving students pursuing degrees from Virginia Polytechnic Institute and State University’s College of Agriculture and Life Sciences and Roanoke College.

Jean L. Price Scholarship Fund
Established by the late Jean L. Price, this scholarship fund will provide financial scholarships to underprivileged students living in the Roanoke Valley.

Dr. Robert A. Pruner Memorial Scholarship Fund
Established by Carol Pruner, this fund provides college scholarships to Patrick Henry High School graduates.

Phillip Charles “Flip” Reid Scholarship Fund
Established by the late Charles Preston Reid, this fund provides scholarships to Alleghany High School baseball players.

The E. Price Ripley Memorial Foundation Fund
Established through the transfer of the E. Price Ripley Memorial Foundation to the community foundation, this fund provides higher education scholarships to Roanoke Valley high school graduates.

Frank W. (Bo) Rogers Scholarship Fund
Established by the family of Frank W. Rogers, Jr. and Woods Rogers, PLC, this fund provides scholarship support to local students, with an emphasis on volunteerism.

David Roller Memorial Scholarship Fund
Established by David Roller’s family and friends, this fund provides college scholarships to at least one student each from Patrick Henry High School and William Fleming High School who plan to study art at the college level.
Frances Parker Rupert Memorial Scholarship Fund for Music and the Performing Arts
Established by Burdette A. Rupert, Sr. and B.A. Rupert, Jr., this fund provides music and art scholarships for student artists in the Alleghany Highlands region.

Michael David Scott Memorial Scholarship Fund in honor of the James River High School Class of 2000
Established by Michael's father, Billy; mother, Holly; brother, Kyle and family and friends, this fund provides higher education scholarships to James River High School seniors with learning disabilities.

Frank D. “Bo” Shrader Memorial Scholarship Fund
Established by Sarah W. Davis and family and friends, this fund provides scholarship assistance to Bath County High School seniors to pursue vocational arts studies.

Eddie Simpson Scholarship Fund
Established by W.B. Overstreet, this Fund honors and memorializes Captain Eddie Simpson by helping worthy students attain their higher education goals through scholarship support.

Joyce and Shad Solomon Family Scholarship Fund
Established through the estate of Joyce H. Solomon, this fund provides higher education scholarships to Bath County High School students.

Samuel “Bo” Terry Scholarship Fund
This fund honors and memorializes Samuel “Bo” Terry’s life and commitment to the community through educational scholarships for deserving young men and women.

Bryan William Thomas Scholarship Fund
Established by Jean and Jay Thomas, family and friends, this fund provides college scholarships to Glenvar High School senior athletes.

Kenneth D. Twitchell Memorial Scholarship Fund
Established through the estate of Kenneth Twitchell, this fund provided scholarships to students who are the children of hourly employees of Branch & Associates, Inc.

H.B. and E.B. Wharton Scholarship Fund
Established through the estate of E. B. Wharton, this fund provides higher education scholarships to Roanoke City or Roanoke County students, preferably of the Christian Scientist faith and preferably to attend Virginia Polytechnic Institute & State University. The fund will also support the First Church of Christ Scientist of Roanoke.

Dianne E. H. Wilcox Scholarship Fund
Established by the late Reid Jones, Jr., this fund provides college scholarships to students pursuing an undergraduate, graduate or doctoral degree.

Wings Scholarship Fund
Established by anonymous donors, the fund provides financial assistance to students who attended Sontag Elementary School in Franklin County, Virginia and who would otherwise not be able to attend college without this scholarship.

Melva Dulaney Wright Memorial Scholarship Fund
Established by Ernie Wright in memory of his mother, the fund provides financial assistance to Cave Spring High School Students, Cave Spring High School Students who are employees of Integrated Textile Solutions, and the children of employees of Integrated Textile Solutions.

Foundation for Roanoke Valley
Dr. George K. Bowers Youth Haven – Sanctuary Scholarship Fund
Established by the Youth Haven – Sanctuary Education Foundation, Inc., this fund provides scholarship assistance to students who attended or benefited from Youth Haven I, II, or Sanctuary.

The Foundation held its Fifth Annual Scholarship Reception at The Patrick Henry Ballroom on May 23, 2013. Close to $100,000 in scholarships were awarded to many deserving young men and women throughout the Greater Roanoke Valley. Approximately 170 donors, parents, and students attended this wonderful event.
These funds allow donors to choose up-front a specific nonprofit organization or group of organizations to receive long-term support.

**Administrative Endowment Fund**
Supported by numerous donors, this fund helps support the daily administrative needs of the Foundation.

**Stella M. and Grover C. Agee Charitable Gift Annuity**
Established by Stella and the late Grover Agee, this fund will support The Rescue Mission of Roanoke, Inc.

**Mary Josephine Haynes Allen Fund for Continuing Education**
Established by the Mary Josephine H. Allen Charitable Trust, this fund will support Bethany Hall.

**Elizabeth B. and Richard G. Anderson Charitable Gift Annuity**
Established through a charitable gift annuity by Elizabeth and Richard Anderson, this fund will support two Rockbridge County organizations.

**Anonymous Fund**
This fund focuses on selected social service and cultural organizations.

**Thomas L. and Virgie H. Ayers Charitable Gift Annuities**
Established by Thomas and the late Virgie Ayers, these funds will support The Rescue Mission of Roanoke, Inc.

**Dorothy Back and Nathaniel Back Charitable Fund**
Established by Nathaniel and the late Dorothy Back, this fund is designated to support a local agency.

**Carroll E. and Vella H. Bowyer Charitable Gift Annuity**
Established by Carroll and Vella Bowyer, this fund will support The Rescue Mission of Roanoke, Inc.

**Lee B. Brown Charitable Gift Annuity**
Established by Lee B. Brown, this fund will support the Warm Hearth Foundation Fund.

**Margaret I. Camplejohn Charitable Gift Annuity**
Established by Margaret I. Camplejohn, these funds will support The Rescue Mission of Roanoke, Inc.

**Francis and Helen Ewald Family Charitable Fund**
Established by the Ewald family, this fund supports selected arts and cultural organizations and other charitable interests of the family.

**Reba K. and Sidney Falkenstein Fund**
Established by Joan F. Brenner and David S. Falkenstein, this fund supports Temple Emanuel and Greenvale School, Inc.

**Howard Feiertag Charitable Gift Annuity**
Established by Howard Feiertag, this fund will support the Warm Hearth Foundation Fund.

**Fund for Educating Ministers and Missionaries**
Established by the late Samuel B. McGhee, this fund provides higher education scholarship assistance to students at Union Theological Seminary and Presbyterian School of Christian
Education to pursue a career as an ordained minister or as a missionary.

**Fund for Garth Newel Music Center**
Established by Edward A. and Susan R. O’Neal, this fund benefits Garth Newel Music Center.

**The Glenvar Football Fund**
Established by an anonymous donor, this fund benefits the Glenvar football programs.

**The Zelda and Julius Halpern Fund**
Established through the estates of Zelda and Julius Halpern, this fund supports six nonprofit organizations.

**The Help, Inc. Fund**
Established by W. Stebbins Hubard, Jr., this fund will support Bethany Hall, Inc.

**The Samuel Charles and Neva Carol Baker Hill Charitable Fund**
Established through the estate of Samuel C. Hill, this fund benefits the Bradley Free Clinic and The Salvation Army.

**Rita Knox Hutts Memorial Fund**
Established through the estate of Rita Knox Hutts, this fund supports many of her favorite charities and organizations helping those in need.

**Gene A. Hylton Administrative Endowment Fund**
Established though the estate of Gene A. Hylton, this fund supports the Foundation’s work in the community.

**John A. Jamison Fund**
Established by the Jamison family and by Blue Ridge Community Services, this fund helps selected clients of Blue Ridge Behavioral Healthcare pursue educational opportunities.

**Sara W. Johnston Charitable Remainder Annuity Trusts**
Established by Sara W. Johnston, these funds will support organizations of interest to Sara.

**V. Diane Kelly Fund for Forgotten Victims**
Established by Elizabeth (Ibby) Greer, this fund supports the Forgotten Victims Program of the Mental Health America of Roanoke Valley, a child advocacy program.

**Sandy Mac Campership Fund**
Established in honor of W. Alexander McEachern to provide camp experiences for youth at UUC youth camps.

**The Conrad and Clara Avril Maier Fund**
Established by Mary C. Maier, this designated fund benefits the scholarship program of Hollins University and may also benefit The Nature Conservancy, Christendom College, and a hospice in Roanoke Valley.

**Dr. Norman G. and Doris M. Marriott Charitable Gift Annuities**
Established by Norman and Doris Marriott, this fund will support The Rescue Mission of Roanoke, Inc.

**Dorothy and Julien Meyer, Sr., Fund**
Established by the late Julien H. Meyer, Sr., this fund supports capital improvements for Temple Emanuel, Roanoke, Virginia.

**Julien H. Meyer, Sr. Fund**
Established by the late Julien H. Meyer, Sr., this fund supports the Roanoke Symphony.

**Barton and Margaret Morris Administrative Endowment Fund**
Established by Margaret and the late Barton Morris and supported by numerous donors, this fund helps support the daily administrative needs of the Foundation and provides an annual challenge to the Foundation’s Board of Governors.

**The Dorothy S. and Walter Muir Memorial Fund**
Established through the estate of Walter Muir, this fund supports the Roanoke Valley Chess Club, the Fintel Library at Roanoke College and the Western Virginia Foundation for the Arts and Sciences.

**Kenneth L. Murdock Charitable Gift Annuity**
Established by Kenneth Lyle Murdock, this fund will support Warm Hearth Foundation Endowment Fund.

**Mabel R. Naff Charitable Gift Annuities**
Established by Mabel Naff, these funds will support The Rescue Mission of Roanoke, Inc.

**Louis and Agnes Popp Fund**
Established through the estate of Louis F. Popp, this fund benefits seven charitable organizations.

**George A. and Pauline Pruner Endowment Fund**
Established by Pruner Family members, this Fund benefits Lebanon Memorial United Methodist Church of Lebanon, Virginia.

**Pultz-Young Memorial Endowment Fund**
Established by James M. Young and Barbara P. Young to honor their parents, this fund benefits the Presbyterian Community Center.

**Nancy B. Robertson Charitable Gift Annuity**
Established by Nancy B. Robertson, this fund will support The Rescue Mission of Roanoke, Inc.

**Melvin B. Spencer Charitable Gift Annuities**
Established by Melvin Spencer, these funds will support The Rescue Mission of Roanoke, Inc.

**Melva Ruth Wise Stovall Charitable Gift Annuity**
Established by Melva Ruth Wise Stovall, this fund will support The Rescue Mission of Roanoke, Inc.

**Martha and Nelson Teague Fund**
Established by Martha and Nelson Teague, this fund supports the needs of the Child Health Investment Partnership.

**Dr. Robert Manton Wilson Memorial Fund to Eradicate Leprosy**
Established by the late Samuel B. McGhee, this fund supports worldwide efforts to eradicate the scourge of leprosy.
ADVISED FUNDS

These funds enable donors to be active partners with the Foundation in the grantmaking process by allowing them to make grant recommendations from the fund to the Foundation’s board. Donors can make the same or different recommendations each year.

E. Ralph Anderson Memorial Fund
Established through a bequest from Barbara F. Anderson, the fund is both advised by D. Gary Anderson to support a wide range of important community needs and designated to support Woodlawn United Methodist Church, Roanoke, Virginia.

Anonymous Fund
This fund focuses on education.

Polly and Bill Armistead Fund
Established by the late Polly and Bill Armistead, this fund focuses on the needs of the medically indigent as advised by Elfleda Ring.

The Blue Mountain Fund
Established and advised by Tom and Mary Evelyn Tielking.

Audrey U. Boggs Fund
Established and advised by Audrey Boggs.

John W. and Sadie M. R. Boyle Fund
Established by Sadie M. R. Boyle and advised by Barbara B. Lemon and John Boyle.

The John and Matilda Bradshaw Fund
Established and advised by John P. and Matilda H. Bradshaw, Jr.

Bundy Family Fund
Established and advised by Patricia and William Bundy.

Doris B. Chrisman Fund
Established by the late Dan A. Chrisman, this fund supports the History Museum, the Historical Society of Western Virginia, and the Raleigh Court United Methodist Church, and as advised by his son, D. Kent Chrisman.

The William M. Claytor Family Memorial Fund
Established through the estate of William M. Claytor and advised by family members.

The Clifton Family Fund
Established by Dorothy S. and the late Orrin W. Clifton and advised by Dotsy.

John D. and Mary S. Copenhaver Charitable Fund
Established and advised by Mary S. Copenhaver.

Dennis R. and Elaine Milan Cronk Fund
Established and advised by Dennis and Elaine.
Harriet Davidson Memorial Fund  
Established and advised by Sigmund E. Davidson

Eva and Calvert de Coligny Fund  
Established and advised by Eva L. and Calvert G. de Coligny.

The DeVerter Charitable Fund  
Established and advised by John S. and Ruth H. DeVerter.

Frank T. and Lucy Russell Ellett Fund  
Established and advised by Frank and Lucy Ellett, this fund supports a wide range of important community needs with a special emphasis on environmental and educational issues.

Bill and Diane Elliot Fund  
Established and advised by William D. and Diane W. Elliot.

Alvin B. Fink Memorial Fund  
Established and advised by Marc and Suzy Fink, this fund is used to attract and underwrite Jazz performances at The Jefferson Center, Roanoke, Virginia.

Katherine Nelson Fishburn Foundation Fund  
Established through transfer of the K. N. Fishburn Foundation, a private foundation, to the community foundation, this fund provides grants primarily to social service, educational and cultural organizations. Its advisors are Sally Fishburn Crockett and Sibyl Fishburn.

The Flippin Fund  
Established and advised by G. Franklin Flippin and Sarah M. Copenhaver.

Spencer and Joy Frantz Fund  
Established and advised by J. Spencer and Joy D. Frantz.

F. Fulton Galer Fund  
Established and advised by Fulton Galer.

Rand and Jan Garrett Fund  
Established and advised by Rand and Jan, this fund supports programs and agencies which address issues relating to infants and young children, generally but not exclusively from prenatal care through age two.

Robert E. and Clydenne R. Glenn Fund  
Established by Robert E. and the late Clydenne R. Glenn and advised by Bob.

The Griffin Family Fund  
Established and advised by Catherine Griffin.

Lucian Y. and June B. Grove Fund  
Established and advised by the late Lu and June Grove.

Joe and Linda Hopkins Fund  
Established by Joe and Linda Hopkins.

A. Anson and Theresa G. Jamison Fund  
Established through the estate of Theresa G. Jamison.

Philip C. Kistler Memorial Fund  
Established by Mary Kistler Bickford and advised by Mary Kistler Bickford and her children Ashley Kistler, Gene Kistler, Elly Cote and Kathy Craft.

The Stan and Elise Lanford Family Fund  
Established and advised by Stan and Elise.

William Jacob and Barbara Inez Boyle Lemon Fund  
Established and advised by Barbara and Bill Lemon, this fund supports a wide range of important community needs with a special emphasis on cultural activities, conservation and preservation, social services and education.

Iris Snyder McCallum Fund  
This fund supports a wide range of important community needs with primary support to the Virginia Baptist Children’s Home and Family Services.

The McClain Family Fund  
Established and advised by Mark McClain.

The McClung Family Fund  
Established and advised by Cathy Z. Ford and James T. McClung, Jr.

Sara L. and Samuel H. McGhee, III Fund  
Established and advised by Sara L. and Samuel H. McGhee, III.

The Lynn and Julien Meyer Fund  
Established and advised by Lynn and Julien H. Meyer, Jr.

Barton W. and Margaret J. Morris Fund  
Established by Margaret and the late Barton Morris and advised by B. Wistar Morris, III and Anna J. Morris.

Marshall and Monika Mundy Fund  
Established and advised by Marshall and Monika.

Dr. Robert L. and Marjorie J. Murray Fund  
Established and advised by Robert and Marjorie Murray.

The Newbern Family Fund  
Established and advised by Jess Newbern.

Phyllis and Jim Olin Fund  
Established by Phyllis and the late Jim Olin and advised by Phyllis.

S. Kime Patsel Fund  
Established and advised by S. Kime Patsel.

Nancy and Ballard Pinkard Fund  
Established and advised by Nancy B. and Ballard F. Pinkard.

Doris and Roy R. Pollard, Jr. Fund  
Established by Doris and the late Roy Pollard, this fund supports a wide range of important community needs with a special emphasis on underprivileged children as advised by Doris.

The Pruner Fund  
Established by Carol W. and the late Robert A. Pruner and advised by Carol.

The Richard and Jean Rakes Foundation Fund  
Established through transfer of The Richard and Jean Rakes Foundation, this fund provides support for the University of Richmond, the Law School, and Greene Memorial United Methodist Church, as well as a wide range of important community needs as advised by Richard and Jean.

continued on page 18
As part of the Foundation’s Silver Anniversary celebration, it carried out “Operation: Surprise 25.” This special grants program began on October 21 and appropriately culminated on the 25th of October. Foundation staff bearing balloons, party horns and a large facsimile check surprised worthy organizations with unrestricted $1,000 grants. Many organizations were nominated by Foundation Board Members, and 25 were selected at random by the Foundation’s Community Programming Committee. The grant funds were made possible by a generous anonymous donor.
As part of the Foundation's Silver Anniversary celebration, it carried out a grants program beginning on October 21st of October. Foundation staff bearing a giant check surprised worthy organizations with unrestricted $1,000 grants. Many organizations were nominated by Foundation Board Members and 25 were selected at random by the Foundation's Community Programming Committee. The grant funds were made possible by a generous anonymous donor.
Advised Funds, continued from page 15.

**James and Nancy Revercomb Fund**
Established by Nancy and the late Jim Revercomb and advised by Nancy Revercomb.

**Roanoke Greek Festival Fund**
Established and advised by the Committee of the Roanoke Greek Festival.

**The Roanoke Valley Greenways Fund**
Established by Pathfinders for Greenways, Inc. and advised by a local Advisory Committee, the fund will support local greenways efforts.

**William and Margaret Robertson Fund**
Established and advised by William and Margaret Robertson.

**The Robertson Family Fund**
Established and advised by Thomas M. Robertson, Sr.

**The Marty and Sherry Robison Family Fund**
Established by Martin L. and the late Sherry R. Robison and advised by Marty.

**Frank W. (Bo) Rogers, Jr. Fund**
Established and advised by the family of Frank W. Rogers, Jr. and Woods Rogers, PLC, this fund supports a wide range of important community and educational needs.

**Frances Parker Rupert Memorial Fund for Music and the Performing Arts**
Established by Burdette A. Rupert, Sr. and B.A. Rupert, Jr., this fund supports music and arts organizations in the Alleghany Highlands region.

**Vera A. Sadler Charitable Gift Annuity Fund**
Established through a charitable gift annuity by Vera Sadler.

**Christopher Shoup Fund to Promote Mental Health and Prevent Substance Abuse**
Established and advised by Barry L. and Cynthia M. Shelor in memory of Christopher Shoup, this fund promotes positive mental health and the alleviation, treatment, and prevention of alcohol and substance abuse in the community.

**Louis R. Showalter Fund**
Established and advised by Lou Showalter.

**The Spetzler Fund**
Established and advised by Bert and Clarine Spetzler, this fund supports a wide range of important community needs with an emphasis on education and social opportunity.

**The Sudan Fund**
Established and advised by anonymous donors, this fund addresses a wide variety of important needs and opportunities through grants to eligible charitable agencies and missions working to serve the peaceable, physical and spiritual needs of Sudanese residents.

**Sumdat Foundation**
Established and advised by Sonny Fleisher.

**Ken and Sara Tuck Fund**
Established and advised by Ken and Sara Tuck.

**The Turner Family Fund**
This fund supports a wide range of important community needs.

**Ralph Joseph Walters Memorial Fund**
Established and advised by Joe and Susan Walters, this fund supports a wide range of important community needs with a special emphasis on young children.

**Mary and Douglas Waters Fund**
Established and advised by Mary and Doug Waters.

**The Barton J. and Jacqueline B. Wilner Family Fund**
Established by Dorothy A. Wilner and advised by Barton J. and Jacqueline B. Wilner.

The Foundation also administers numerous non-permanent advised Funds.

---

Deuce. In tennis, it’s a tie score with neither player winning. But if you ask the children attending the Blue Ridge Autism and Achievement Center, Deuce is winning their hearts every day. Deuce is a black Labrador Retriever and is St. Francis Service Dogs' first “facility dog” placement. In addition to placing service animals with individuals, St. Francis wanted to expand its outreach into the community in new ways. Through a major grant from the Foundation, the pieces all came together, and Deuce was placed at BRAAC to work daily with the children to both stimulate their development and bring joy and excitement to their world.
Nonprofits can establish a fund solely for their benefit within the Foundation rather than separately creating and managing such a fund themselves. Donors who are interested in helping provide significant long-term support to the named agencies below are invited to contribute assets to these “open” funds at any time.

**GRANTEE ENDOWMENT FUNDS**

Apple Ridge Farm Endowment Fund  
Big Brothers Big Sisters of Southwest Virginia Shirley Berbert Memorial Fund  
Blue Ridge Land Conservancy Fund  
Blue Ridge Parkway Foundation Trust  

Established through the generosity of Bud and Brenda Hilton to encourage others to protect and preserve the Blue Ridge Parkway.

The Shirley and Cabell Brand Fund (For TAP)  

Established by TAP through the support of nearly 200 individuals, corporations, foundations and organizations in honor of Cabell Brand’s long service to the community.

CHIP of Roanoke Valley Fund  

Civitan Club of Roanoke, Inc. Fund  
The Walter P. Dungan Literacy Fund, Literacy Volunteers of Roanoke Valley  
Good Samaritan Hospice Fund  

Established through the generosity of Dr. and Mrs. George K. Bowers and two anonymous donors.

Historic Fincastle, Inc. Endowment Fund  

History Museum & Historical Society of Western Virginia’s David H. Burrows Endowment Fund  

Established by the Museum through the generosity of David Burrows to support the Crystal Spring Pumping Station.

History Museum & Historical Society of Western Virginia Kegley Publication Fund  

Established by the Museum through the generosity of the Kegley family to support the Kegley Publication Fund.

**Reaching Out**

The Foundation began with the intent to make good things happen within the local Roanoke Valley. As the years have passed, we have grown significantly, and our reach has expanded into more than a dozen counties and cities in western and southwestern Virginia. This has happened because donors throughout the region have discovered the many benefits of working with the community foundation. In 2005, we established the Martinsville Area Community Foundation as an FRV affiliate fund through the generosity of the Harvest Foundation. MACF has been wonderfully received by its local donors and now holds more than $15 million in assets spread among 30 funds. So, whether we are working with a family in Roanoke County, or Alleghany County, or Henry County or Wythe County, our commitment to the highest levels of stewardship and integrity in carrying out the intent of our donors will always remain rock-solid.

Martinsville Area Community Foundation
Through the wonderful generosity of many donors, the Foundation awarded nearly 1,000 grants and scholarships totaling well over $2.5 million in fiscal year 2013. The grants ranged from $100 to $95,000. Many of the organizations listed below received multiple grants.

Access Exchange International
Adult Care Center of Roanoke Valley, Inc.
Alleghany Highlands Arts Council
Alzheimer’s Association
American Cancer Society
American Conservative Union Foundation
American Diabetes Association
American Heart Association
American Leprosy Missions
American Lung Association of Virginia
American Red Cross, Roanoke Valley Chapter
American Society for Technion
AmeriCares Foundation
Angels of Assisi
AOPA Foundation, Inc.
Apple Ridge Farm, Inc.
Arthritis Foundation, Mid-Atlantic Region
Autism Speaks, Inc.
Belmont Baptist Church Roanoke
Bethany College
Bethany Hall
Blue Ridge Autism and Achievement Center
Blue Ridge Land Conservancy
Blue Ridge Literacy
Blue Ridge Parkway Foundation
Blue Ridge PBS
Blue Ridge Soaring Society
Blue Ridge Zoological Society of Virginia
Bluefield College
Boy Scouts of America, Blue Ridge Mountains Council
Boys & Girls Clubs of Southwest Virginia
Boys’ Home, Inc.
Bradley Free Clinic
Brain Injury Services of SWVA
Callands Volunteer Fire Department
CARE
Carilion Medical Center
Carmelite Sisters for the Aged and Infirm
Carpenter’s Foundation
Catholic Near East Welfare Association
Catholic Relief Services, Inc.
Cave Spring Fire Department
Cave Spring Rescue Squad
Center for Religious Tolerance
Chesapeake Bay Foundation
Child Health Investment Partnership
Children’s Trust Roanoke Valley
Christ Episcopal Church
Christopher and Dana Reeve Foundation
Christopher Newport University
Church of the Brethren
Clemson University
College of William and Mary
Community Christmas Store
Community Foundation of the New River Valley
Community Outreach Program
Community School
Community Youth Program at St. John’s
Concord University
Converse College
Council of Community Services
Craig County High School
Craig County Historical Society
Craig County Public Library, Inc.
Craig County Recreation & Conservation Association, Inc.
Craig County Rescue Squad/EMS
Dabney S. Lancaster Community College
Disabled American Veterans Charitable Service Trust
Doctors Without Borders USA
Easter Seals UCP of Greater Salem
Eastern Mennonite University/CJP
Emory & Henry
Episcopal Relief and Development
Explore More Discovery Museum
Family Promise of Greater Roanoke
Family Service of Roanoke Valley
Feeding America Southwest Virginia
Finchdale Volunteer Fire Department
Like all of us, Jackie and S.L. Spangler couldn’t see into the future but their generous estate gift to the Foundation is enabling first responders to see through dense smoke and into structure fires. With a major grant from the Spangler Fund, the Floyd County Volunteer Fire Department Station 3 was able to purchase a state-of-the-art Thermal Imaging Camera and also a Positive Pressure Fan.

Chief Ricky Thompson noted: “These two pieces of equipment are going to be a great asset to our Department and will help us better serve the community of Check and the county as a whole.”

The camera is a great tool for locating fire or hot spots inside a wall or ceiling and can also be valuable in the event of a vehicle accident at night so that responders can assess whether a victim may have been ejected and then determine the exact location of the person. The fan will help the Fire Department in extricating the smoke in a structure fire, as well as playing a role in locating any other fire that may be present in an attic or ceiling.

The Spangler Fund was established in 2006 through the estate of S.L. Spangler and addresses a wide variety of important needs and opportunities in the communities along the Route 221 south corridor, generally falling between Cotton Hill Road and Check, Virginia. This designation reflects where the Spanglers lived during the course of their lifetimes, and because of their generosity and concern for others, more than $170,000 in grants have already been awarded in these communities.
The Roanoke Women’s Foundation was co-founded in 2004 by Ginny Jarrett and Katherine Elliott in an effort to help women become philanthropic leaders. The Roanoke Women’s Foundation (RWF) currently has a roster of 144 women who have agreed to the group’s requirement to give $2,100 to the Foundation annually for three years. The RWF is focusing on giving grants to support critical needs, new ventures, capital campaigns, operating expenses and innovative approaches to solving problems.

**Founding Board Members are:** (pictured left to right first row) Jan B. Garrett, Sally S. Rugaber, Ginny Jarrett and Sally F. Crockett, (second row) Katherine Elliott, Katherine F. Walker and Charlotte K. Porterfield.

The Roanoke Women’s Foundation has awarded grants to the following entities:

**GRANTS**

In December 2012, the RWF awarded four impact grants totaling $262,000.

**Bethany Hall** was awarded $60,000 to support its “Kitchen Renovation” project for the women in their residential and day treatment substance abuse program.

**Grandin Theatre Foundation, Inc.** was awarded $95,000 to upgrade their 35 mm projection equipment to digital equipment.

**Roanoke Community Garden Association** was awarded $70,000 to design, build and start the Association’s fourth garden, The Mountain View Garden.

**Legal Aid Society of Roanoke Valley** was awarded $37,000 to partially fund a staff attorney designated as the domestic violence specialist.

To date, the RWF has awarded $1,506,000 to benefit the community.
The Philanthropy Project was started in 2006 in an effort to involve a committee of young people – the Youth Leadership Committee (YLC) – in taking an active role in assessing and addressing the needs of the Roanoke Valley. Our goal is to introduce selected high school students to the world of philanthropy, both in terms of philanthropy’s role in being a productive citizen of the community and philanthropy as a possible career option. The program also seeks to develop leadership skills and consensus-building skills among the group.

Each year the YLC is responsible for allocating a pool of charitable grant dollars in response to the Roanoke Valley’s critical needs, as identified, researched, and discussed by the committee.

During its sixth grant cycle, the YLC considered programs that work proactively to prevent individuals or family from becoming homeless (including job placement/readiness programs) or programs that provide services to those who are newly homeless or those who are transitioning from shelters and crisis situations to more permanent housing; programs that provide access to essential health services (across the full scope of health care) to underprivileged or underserved individuals of all ages; programs that seek to effectively prevent or treat substance abuse among youth, adults, and older adults; programs that assist individuals with literacy skills and provide literacy awareness; and programs that provide resources to those individuals who served, or currently serve, in the United States military to address hardships or sacrifices incurred as a result of military service.

In addition to grantmaking work, YLC members conduct a number of service projects throughout the year in partnership with local nonprofit organizations.

---

**GRANT PROFILE**

Each year, Total Action Against Poverty’s (TAP) Homeless Veterans Reintegration Program serves many local homeless veterans by providing employment training, placement and equipment, as well as referrals to area service providers. However, due to funding restrictions many basic needs go unmet. With the $15,000 grant received from the YLC, TAP’s “Welcome Home Fund” will cover the small, but crucial, gaps in service that are consistently overlooked, offering financial assistance for homeless veterans and positively impacting a veteran’s progress toward steady employment and a place to live.
It is a privilege to recognize a special group of individuals, families, private foundations and nonprofit organizations who established permanent endowment funds during the Foundation’s critical early years. These visionary donors saw the importance of endowing a community foundation that would provide significant resources to enrich the quality of life for current and future generations of Roanoke Valley citizens. Funds created by the donors listed below were put in place through outright gifts by December 31, 1996. Such Funds helped the Foundation reach and exceed its initial “critical mass” endowment goal of $5 million. In recognition of this support, each donor will be recognized in perpetuity as a “Founding Donor.”

James R. Alvis, Jr. Family and Friends
Dorothy S. Anderson
Anonymous
Polly B. and M. W. Armistead, III
Suzanne and Benjamin Bazak
Mary Kistler Bickford
Blue Ridge Community Services
Edith P. and Frank W. Bova
Julie and Abney S. Boxley, III
Elizabeth H. and Frank A. Boxley and Family
Sadie M. Boyle
Martha Boxley Creasy
J. W. “Bill” Davis
Ruth H. and John S. DeVerter
Katherine Nelson Fishburn Foundation
Sally Fishburn Crockett, Robert N. Fishburn
Anson, Theresa and Paul Jamison
Melva P. Jones
Reid Jones, Jr.
Louise F. Kegley

Doris W. and Weldon T. Lawrence, Jr.
Barbara B. and William J. Lemon
Sidney Louis
Frank W. Martin
Margaret and Barton W. Morris
Jess Newbern, III
Lewise S. Parsley
Partners for SUCCESS (Roanoke City Schools)
Martin J. “Jake” Patsel, Jr.
Planned Parenthood of the Blue Ridge, Inc.
Doris W. and Roy R. Pollard, Jr.
B. Wilson Porterfield, Jr. Foundation – Bittle W. Porterfield, III
Burdette A. Rupert, Sr.
Burdette A. Rupert, Jr.
Julie T. and Ronald M. Stagg
Jean and Jay Thomas
Total Action Against Poverty
United Way of Roanoke Valley, Inc.
Susan and Joe Walters

The Society of Founders recognizes donors who have made gifts of $25,000 or more to the Foundation to support its administrative operations – either through contributions to the annual operating fund or to the administrative endowment.

Adams Foundation
American Electric Power
Anonymous
Beirne Carter Foundation
Sally F. Crockett
Foti, Flynn, Lowen & Company, P.C.
The Harvest Foundation
Heidi F. Krisch
Margaret and Barton Morris
Charles Stewart Mott Foundation
Norfolk Southern Corporation
Estate of William H. Pettigrew
B. Wilson Porterfield, Jr. Foundation
Roanoke Electric Steel Corp.
The Roanoke Times
Shenandoah Life Insurance Company
SunTrust Bank
Glenn O. Thornhill, Jr.
Wachovia
Richard G. West
A dream of... a Lasting Legacy

The Foundation’s Legacy Society recognizes those individuals and families who have included or did include the community foundation in their estate plan. We are deeply honored to recognize the members shown below. Future estate commitments from Legacy Society members and from others who prefer to remain anonymous at this time now total over $70 million. These future gifts will play a critical role in further strengthening this community for generations to come.

LEGACY SOCIETY MEMBERS

A planned gift to Foundation for Roanoke Valley will have meaning and impact on our community for generations.

Choosing to include the Foundation as part of your estate plan is a wonderful way to provide permanent benefit to the community and organizations that are near and dear to you.

An estate gift to the Foundation is tax-wise and economical, flexible, permanent, and most importantly, personal. You can choose where your assets go – whether into a fund that perpetuates your name or the names of loved ones and your charitable interests, or into the Foundation’s unrestricted Community Catalyst Fund, Operating Fund, or one of the hundreds of existing endowment funds we administer.

In making estate gift decisions, we always encourage you to seek the advice of your professional advisors.

Eleanor W. Alvis*  
Donald R. Amos for the James R. and Ethel H. Amos Fund  
Dorothy S. Anderson*  
Willis M. Anderson*  
Nathaniel A. and Dorothy* D. Back  
Frank W. “Bill” Bova, Jr. and Ruth J. Bova  
Mrs. Mary L. Brodie*  
Nancy Karen Canody  
Mr.* and Mrs. William M. Claytor  
Orrin* and Dotsy Clifton  
Walter M. Dixon, Jr.  
Earl D. Doran*  
Gordon and Susan Ewald  
Mr. and Mrs. James A. Ford  
Rand and Jan Garrett  
Lloyd Cochenour  
Nancy and Bud Goehring  
Sarah and Kossen Gregory for the Kossen Gregory Jr. Memorial Fund  
Lucian Y.* and June B. Grove*  
Zelda and Julius Halpern*  
Samuel C. Hill*  
Mrs. Anne Crable Hurt  
Dr.* and Mrs. Robert S. Hutcheson, Jr.  
Gene A. Hylton*  
Theresa and Anson Jamison*  
The John W. Johnston Family  
Melva P. Jones*  
Mr. and Mrs. Guy Kinder*  
Mr. and Mrs. Forrest Landon  
Stan and Elise Lanford  
Evelyn L. Lewis  
Thomas and Betsy Little  
Camille M. Lownds*  
Frank* and Martha Clay Martin  
Frank W. Martin*  
Samuel B. McGhee*  
Richard F. and Cheryl A. McIntyre  
Dr. and Mrs. Julien H. Meyer, Jr.  
Dr. Julien Meyer, Sr.*  
Walter Muir*  
Dorothy G. Murray*  
Wallace C. Nunley, Sr.  
Walter M. “Bill” Otey, III  
John and Sarah Belle Parrott  
Lewise S. Parsley*  
Barbara Wise  
William H. Pettigrew*  
Doris and Roy* Pollard  
Louis and Agnes Popp Fund*  
Carol and Robert* Pruner  
Thomas M. Robertson, Sr.  
Margaret M. and William H. Robertson Fund  
Mr. and Mrs. Frank W. Rogers III  
Alan E. Ronk  
William H. and Anna B. Scheer  
William A. Scott, Jr.  
Ed and Barbara Scruggs  
Jackie and S. L. Spangler*  
Neil and Michelle Treger  
Kenneth D. Twitchell*  
Richard and Gail Ungerer  
Mrs. Claiborne Vinyard*  
Joe and Susan Walters  
Mike* and Carolyn Warner  
Mary L. and Douglas C. Waters  
Vera Bryant Williams*  

Donors who understand the importance of a permanent community endowment have trusted the Community Foundation to carefully manage and distribute their charitable funds for generations. If you would like to join this tradition of extraordinary generosity, please let us know so you can be recognized. We would be pleased to provide you with information necessary to make an informed giving decision.
Bringing good people and good causes together.

That’s what we’ve been doing for 25 years! We are fortunate that many of these good people demonstrate each year that a good cause they care about is the Foundation itself. These donors understand that, while we work very efficiently and frugally, it does take time and financial resources for us to be able to help hundreds of charitable organizations each year with our grants and technical assistance as well as help folks establish new endowments to benefit the community. For that we are honored to recognize them as “Friends of the Foundation.”

Individuals, families and organizations who give unrestricted administrative support to the Foundation in the amount of $500 or more are members of Friends of the Foundation for that fiscal year. The support is vital to keeping the community foundation strong and vibrant as we work hard to make this community an even better place for all. Thank you!
<table>
<thead>
<tr>
<th>DONORS</th>
</tr>
</thead>
</table>

We are honored to recognize and thank the following donors who made administrative or endowment gifts or gifts-in-kind during the 2013 fiscal year.

<table>
<thead>
<tr>
<th>Access Advertising + PR</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mrs. Nancy Howell Agee</td>
</tr>
<tr>
<td>Dr. and Mrs. Ernest G. Alexander Jr.</td>
</tr>
<tr>
<td>Ms. Brenda W. Anderson</td>
</tr>
<tr>
<td>Dr. Sandra Andrew</td>
</tr>
<tr>
<td>Anonymous</td>
</tr>
<tr>
<td>Ms. Victoria Armentrout</td>
</tr>
<tr>
<td>Mrs. Amanda Arthur</td>
</tr>
<tr>
<td>Mr. and Mrs. Jerry H. Ballengee</td>
</tr>
<tr>
<td>Dr. and Mrs. F. Jackson Ballenger</td>
</tr>
<tr>
<td>Bank of America Foundation</td>
</tr>
<tr>
<td>Ms. Cynthia M. Barnhart</td>
</tr>
<tr>
<td>Ms. Sheila Barnhart</td>
</tr>
<tr>
<td>Dr. and Mrs. Vincent T. Basile</td>
</tr>
<tr>
<td>Dr. Donna RS Batzel</td>
</tr>
<tr>
<td>Ms. Katherine S. Bazak and Mr. John Dohner</td>
</tr>
<tr>
<td>Mrs. Margaret S. Beazley</td>
</tr>
<tr>
<td>Dr. and Mrs. Robert E. Berry</td>
</tr>
<tr>
<td>Mrs. Mary K. Bickford</td>
</tr>
<tr>
<td>Mrs. Nellie H. Bishop</td>
</tr>
<tr>
<td>Mr. Norris C. Bishop Jr.</td>
</tr>
<tr>
<td>Dr. Rita and Mr. Lewis Bishop</td>
</tr>
<tr>
<td>Dr. and Mrs. James E. Blackwell</td>
</tr>
<tr>
<td>Blue Ridge Land Conservancy</td>
</tr>
<tr>
<td>Blue Ridge Physical Medicine</td>
</tr>
<tr>
<td>Dr. Charles H. Boggs Jr.</td>
</tr>
<tr>
<td>Mr. and Mrs. John W. Boyle, Jr.</td>
</tr>
<tr>
<td>Mr. and Mrs. Robert L. Brannon</td>
</tr>
<tr>
<td>Mrs. Laura L. Brenner</td>
</tr>
<tr>
<td>Mr. Lee F. Brooks</td>
</tr>
<tr>
<td>Mr. and Mrs. Whitney Brown Jr.</td>
</tr>
<tr>
<td>Ms. Terri H. Bryant</td>
</tr>
<tr>
<td>Dr. Jamie J. Buck</td>
</tr>
<tr>
<td>Ms. Michelle N. Buonocore</td>
</tr>
<tr>
<td>Ms. Alice G. Burlinson</td>
</tr>
<tr>
<td>Mr. John Burress III</td>
</tr>
<tr>
<td>Mr. and Mrs. Robert C. Bye</td>
</tr>
<tr>
<td>Carilion Clinic</td>
</tr>
<tr>
<td>Ms. Jennifer Carter</td>
</tr>
<tr>
<td>The Cartledge Foundation, Inc.</td>
</tr>
<tr>
<td>Ms. Catherine P. Caspole</td>
</tr>
<tr>
<td>Ms. Elizabeth A. Chilton</td>
</tr>
<tr>
<td>Mr. and Mrs. Dan Chitwood</td>
</tr>
<tr>
<td>Ms. Diana K. Christopulos</td>
</tr>
<tr>
<td>Mrs. Dorothy S. Clifton</td>
</tr>
<tr>
<td>Mr. and Mrs. Richard J. Coar</td>
</tr>
<tr>
<td>Mr. and Mrs. Raymond G. Cobb</td>
</tr>
<tr>
<td>Mrs. Nan L. Coleman</td>
</tr>
<tr>
<td>Mrs. Sallye T. Coleman</td>
</tr>
<tr>
<td>Thomas G. Karrasch Charitable Fund of the Community Foundation Serving Richmond and Central Virginia</td>
</tr>
<tr>
<td>Bruce Family Fund of the Community Foundation for Greater Atlanta</td>
</tr>
<tr>
<td>Mrs. Kathleen W. Conklin</td>
</tr>
<tr>
<td>Mr. Wayne Cooper</td>
</tr>
<tr>
<td>Mrs. Beth S. Crittenden</td>
</tr>
<tr>
<td>Mrs. Sally Fishburn Crockett</td>
</tr>
<tr>
<td>Mrs. Elaine Cronk</td>
</tr>
<tr>
<td>Mrs. Barbara Dalhouse</td>
</tr>
<tr>
<td>Dr. Charles and Dr. Catherine Daniel</td>
</tr>
<tr>
<td>Ms. Crystal Davidson</td>
</tr>
<tr>
<td>Mr. and Mrs. H. Lawrence Davidson</td>
</tr>
<tr>
<td>Mr. Micah Davidson</td>
</tr>
<tr>
<td>Ms. Patricia H. Davidson</td>
</tr>
<tr>
<td>Ms. Samantha Davidson</td>
</tr>
<tr>
<td>Mr. and Mrs. Steve Davidson</td>
</tr>
<tr>
<td>Mr. and Mrs. Calvert G. de Coligny, Jr.</td>
</tr>
<tr>
<td>Dr. and Mrs. John S. DeVerter</td>
</tr>
<tr>
<td>Mr. and Mrs. Park Dickerson</td>
</tr>
<tr>
<td>Dr. Shelby C. Dickerson</td>
</tr>
<tr>
<td>Ms. Nancy Dixon</td>
</tr>
<tr>
<td>Mr. Walter M. Dixon Jr.</td>
</tr>
<tr>
<td>Ms. Ruth Alden Doan</td>
</tr>
<tr>
<td>Mr. and Mrs. Rice Dobbins Jr.</td>
</tr>
<tr>
<td>Dr. and Mrs. Antonio T. Donato</td>
</tr>
<tr>
<td>Mr. Earl D. Doran</td>
</tr>
<tr>
<td>Dr. and Mrs. F. Joseph Duckwall</td>
</tr>
<tr>
<td>Dr. Elizabeth and Mr. John M. Duckworth</td>
</tr>
<tr>
<td>Mr. Michael J. Dullaghan</td>
</tr>
<tr>
<td>Dr. and Mrs. Saju S. Eapen</td>
</tr>
<tr>
<td>Mr. and Mrs. Chip Eberly</td>
</tr>
<tr>
<td>Dr. and Mrs. R. Thomas Edwards</td>
</tr>
<tr>
<td>Mr. and Mrs. Frank T. Ellett</td>
</tr>
<tr>
<td>Mrs. Heather H. Ellett</td>
</tr>
<tr>
<td>Mr. and Mrs. William D. Elliot</td>
</tr>
<tr>
<td>Ms. Katherine Elliott</td>
</tr>
<tr>
<td>Mr. and Mrs. Russell H. Ellis</td>
</tr>
<tr>
<td>Mr. and Mrs. Hugh W. Ennis</td>
</tr>
<tr>
<td>Estate of Anne E. Craghead</td>
</tr>
<tr>
<td>Estate of Rita Knox Hutts</td>
</tr>
<tr>
<td>Evelyn F. James Foundation</td>
</tr>
<tr>
<td>Falling Spring Presbyterian Church</td>
</tr>
<tr>
<td>Mrs. Lois N. Farmer</td>
</tr>
<tr>
<td>The Farrell Foundation</td>
</tr>
<tr>
<td>Mr. and Mrs. Bruce Farrell</td>
</tr>
<tr>
<td>Mr. Howard Feiertag</td>
</tr>
<tr>
<td>Ms. Vivian Fernandez</td>
</tr>
<tr>
<td>Fink’s Jewelers, Inc.</td>
</tr>
<tr>
<td>Mrs. Sibyl N. Fishburn</td>
</tr>
<tr>
<td>Dr. Joan M. Fisher</td>
</tr>
<tr>
<td>Mrs. Doreen M. Fishwick</td>
</tr>
<tr>
<td>Mrs. Helen C. Fitzpatrick</td>
</tr>
<tr>
<td>Mrs. Luann Fitzpatrick</td>
</tr>
<tr>
<td>Mr. Sonny Fleisher</td>
</tr>
<tr>
<td>Mr. and Mrs. James M. Fletchall</td>
</tr>
<tr>
<td>G. Franklin Flippin</td>
</tr>
<tr>
<td>Mr. Joseph M. Ford</td>
</tr>
<tr>
<td>Mrs. Roberta S. Foti</td>
</tr>
<tr>
<td>Mr. Robert P. Fralin</td>
</tr>
<tr>
<td>Mr. and Mrs. W. Heywood Fralin</td>
</tr>
<tr>
<td>Mrs. Joy D. Frantz</td>
</tr>
<tr>
<td>Mrs. Susan P. Frantz</td>
</tr>
<tr>
<td>Mrs. Linda M. French</td>
</tr>
<tr>
<td>Mrs. Linda D. Frith</td>
</tr>
<tr>
<td>Mr. and Mrs. John P. Frye Jr.</td>
</tr>
<tr>
<td>Mr. F. Fulton Galer</td>
</tr>
<tr>
<td>Mr. and Mrs. J. Randolph Garrett, III</td>
</tr>
<tr>
<td>Ms. Donna M. Garrison</td>
</tr>
<tr>
<td>The GE Foundation</td>
</tr>
<tr>
<td>Dr. and Mrs. James I. Gilbert III</td>
</tr>
<tr>
<td>Mrs. Elizabeth B. Gillis</td>
</tr>
<tr>
<td>Ms. Judith Gnau</td>
</tr>
<tr>
<td>Mr. and Mrs. Bernard E. Goehring</td>
</tr>
<tr>
<td>Good Samaritan Hospice, Inc.</td>
</tr>
<tr>
<td>Dr. James J. Gooding</td>
</tr>
<tr>
<td>The Honorable and Mrs. Robert Goodlatte</td>
</tr>
<tr>
<td>Mrs. Olivia G. Graham</td>
</tr>
<tr>
<td>Ms. Jamie L. Greenawalt</td>
</tr>
<tr>
<td>Ms. Catherine J. Griffin</td>
</tr>
<tr>
<td>Dr. and Mrs. Kurt L. Guelzow</td>
</tr>
<tr>
<td>Mr. and Mrs. Johnny L. Guilliams</td>
</tr>
<tr>
<td>Mr. and Mrs. James B. Gurley</td>
</tr>
<tr>
<td>Mrs. Judith F. Hagadorn</td>
</tr>
<tr>
<td>Mr. Edwin C. Hall</td>
</tr>
<tr>
<td>Mr. and Mrs. Alan Hammerschlag</td>
</tr>
<tr>
<td>Mr. and Mrs. Richard E. Harman</td>
</tr>
<tr>
<td>Dr. and Mrs. Geoffrey T. Harter</td>
</tr>
<tr>
<td>Dr. Cheryl W. Hartman</td>
</tr>
<tr>
<td>Ms. Rebecca Haskins</td>
</tr>
<tr>
<td>Mr. and Mrs. Mason Haynesworth</td>
</tr>
<tr>
<td>Mr. and Mrs. Wilbur L. Hazlegrove</td>
</tr>
<tr>
<td>Ms. Johanna M. Henretta</td>
</tr>
<tr>
<td>Mrs. Holly Scott Hepburn</td>
</tr>
<tr>
<td>Robin E. Hinrichs, DDS</td>
</tr>
<tr>
<td>Ms. Jeanne M. Bollendorf</td>
</tr>
<tr>
<td>Ms. Kay M. Hix</td>
</tr>
<tr>
<td>Holy Trinity Greek Orthodox Church</td>
</tr>
<tr>
<td>Mrs. Lora Hopkins</td>
</tr>
<tr>
<td>Mr. Stephen P. Huber</td>
</tr>
<tr>
<td>Rev. Denise R. Huffman</td>
</tr>
<tr>
<td>Dr. David Hunt and Ms. Ellen Aiken</td>
</tr>
<tr>
<td>Dr. and Mrs. Alvin J. Hurt</td>
</tr>
<tr>
<td>Ms. Anne C. Hurt</td>
</tr>
<tr>
<td>Mrs. Virginia B. Jarrett</td>
</tr>
<tr>
<td>Mrs. Susan W. Jennings</td>
</tr>
<tr>
<td>Ms. Bonnie Greer Johnson</td>
</tr>
<tr>
<td>Mr. and Mrs. Pegram Johnson</td>
</tr>
<tr>
<td>Dr. William J. Kagey</td>
</tr>
<tr>
<td>Mr. and Mrs. Christopher C. Keeley</td>
</tr>
<tr>
<td>Dr. and Mrs. Robert L. Keeley</td>
</tr>
<tr>
<td>Mrs. Louise F. Kegley</td>
</tr>
</tbody>
</table>
A WORD OF THANKS

Foundation for Roanoke Valley recognizes the importance of professional advisors in the charitable gift process. Their work is a valued and valuable part of our long-term success, and we are deeply indebted for the regular and ongoing support and involvement of the professional advisor community!
The Foundations’ Board of Governors is comprised of dedicated volunteer leaders who are selected for their knowledge of, and active participation in, the life of the community. The full Board meets quarterly, and the Executive Committee meets as needed.
# Summarized Financial Statement

Year Ended June 30, 2013  
Community Foundation of Western Virginia, Inc.

<table>
<thead>
<tr>
<th>ASSETS:</th>
<th>2013</th>
<th>2012</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and Cash Equivalents</td>
<td>$ 1,387,459</td>
<td>$ 1,568,071</td>
</tr>
<tr>
<td>Investments</td>
<td>$ 52,636,886</td>
<td>$ 46,482,900</td>
</tr>
<tr>
<td>Contributions Receivable</td>
<td>$ 743,738</td>
<td>$ 703,506</td>
</tr>
<tr>
<td>Educational Loans Receivable net</td>
<td>$ 584,100</td>
<td>$ 566,756</td>
</tr>
<tr>
<td>Prepaid Expenses</td>
<td>$ 18,011</td>
<td>$ 15,589</td>
</tr>
<tr>
<td>Property and Equipment net</td>
<td>$ 28,951</td>
<td>$ 38,471</td>
</tr>
<tr>
<td>Total Assets</td>
<td>$ 55,399,145</td>
<td>$ 49,375,293</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>LIABILITIES AND NET ASSETS:</th>
<th>2013</th>
<th>2012</th>
</tr>
</thead>
<tbody>
<tr>
<td>Grants Payable</td>
<td>$ 154,127</td>
<td>$ 202,100</td>
</tr>
<tr>
<td>Accounts Payable</td>
<td>$ 4,087</td>
<td>$ 7,593</td>
</tr>
<tr>
<td>Annuity Obligations</td>
<td>$ 261,778</td>
<td>$ 225,685</td>
</tr>
<tr>
<td>Agency Funds</td>
<td>$ 2,363,069</td>
<td>$ 2,138,570</td>
</tr>
<tr>
<td>Net Assets</td>
<td>$ 52,616,084</td>
<td>$ 46,801,345</td>
</tr>
<tr>
<td>Total Liabilities and Net Assets</td>
<td>$ 55,399,145</td>
<td>$ 49,375,293</td>
</tr>
</tbody>
</table>

This simplified summary statement is intended only as an overview of the Foundation and as such does not include the notes and disclosures required by generally accepted accounting principles. The complete audited financial statements, which include the footnotes, are available upon request and are posted on our website, www.foundationforroanokevalley.org.
OUR MISSION

Foundation for Roanoke Valley will provide leadership, resources and inspiration for philanthropy in the communities it serves. To fulfill the Foundation's mission, it enables donors to carry out their charitable intent through endowment funds; provides responsible stewardship for entrusted funds; makes creative grants for current and future community needs and opportunities; offers comprehensive services to encourage and advance effective philanthropy; and promotes and participates in collaborative efforts to shape a healthy, caring community.

FOUNDATIONS FOR ROANOKE VALLEY

We hope you will visit us regularly throughout the year at foundationforroanokevalley.org and become a Fan of the Foundation on Facebook.

Stop by and see us anytime you are close by. Always remember, Foundation for Roanoke Valley is your community foundation.

THANKS FOR YOUR SUPPORT!